

**Fill in this information to identify the case**

Debtor name	<u>Hoactzin Partners, L.P.</u>
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>19-33545</u>

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. Veritex Community Bank Checking account \$2,070.07

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,070.07

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.  
 Yes. Fill in the information below.



Debtor	<b>Hoactzin Partners, L.P.</b> Name	Case number (if known)	<b>19-33545</b>	
General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				<b>\$0.00</b>
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?	<input type="checkbox"/> No <input type="checkbox"/> Yes			
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?	<input type="checkbox"/> No <input type="checkbox"/> Yes			
<b>Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)</b>				
27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?	<input checked="" type="checkbox"/> No. Go to Part 7. <input type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
28. Crops--either planted or harvested				
29. Farm animals Examples: Livestock, poultry, farm-raised fish				
30. Farm machinery and equipment (Other than titled motor vehicles)				
31. Farm and fishing supplies, chemicals, and feed				
32. Other farming and fishing-related property not already listed in Part 6				
33. Total of Part 6.				<b>\$0.00</b>
Add lines 28 through 32. Copy the total to line 85.				
34. Is the debtor a member of an agricultural cooperative?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?	<input type="checkbox"/> No <input type="checkbox"/> Yes			

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37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No  
 Yes

#### Part 7: Office furniture, fixtures, and equipment; and collectibles

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38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No  
 Yes

#### Part 8: Machinery, equipment, and vehicles

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46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

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53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. See Exhibit A Oil and Gas Interests \$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No  
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No  
 Yes

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69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claims against Fieldwood Energy LLC for breach of contract, declaratory judgment, and legal fees

\$0.00

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

Claims against Omimex Petroleum, Inc. for breach of contract, declaratory judgment, and legal fees

\$0.00

Nature of claim \_\_\_\_\_

Amount requested \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

JPMorganChase in Escrow for P&A only

\$492,315.94

BNY Mellon Capital Markets as cash collateral of Lexon in account held by Dolphin Direct Equity Partners, L.P.

\$2,443,425.89

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

**\$2,935,741.83**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

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**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$2,070.07</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,500.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,278,465.24</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$2,935,741.83</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u><b>\$4,218,777.14</b></u>	<u>+ 91b. \$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u><b>\$4,218,777.14</b></u>

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United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
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Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

**12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i>	<i>Column B</i>
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>

2.1	Creditor's name <u>Lexon Surety Group, LLC</u>	Describe debtor's property that is subject to a lien <u>Cash</u>	\$9,547,803.00	\$2,443,425.89
	Creditor's mailing address <u>12890 Lebanon Road</u>	Describe the lien <u>Agreement</u>		
		Is the creditor an insider or related party? <u>Mt. Juliet TN 37122</u>	<input checked="" type="checkbox"/> No	
			<input type="checkbox"/> Yes	
	Creditor's email address, if known _____	Is anyone else liable on this claim? Date debt was incurred _____	<input type="checkbox"/> No	
		Last 4 digits of account number _____	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No	As of the petition filing date, the claim is: Check all that apply.	<input type="checkbox"/> Contingent	
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____		<input type="checkbox"/> Unliquidated	
			<input type="checkbox"/> Disputed	

See #77. Collateral is of Dolphin Direct Equity Partners, L.P. for Lexon Bonds.

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$11,361,173.11

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**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.2 Creditor's name <u>Prime 8 Offshore, LLC</u>	Describe debtor's property that is subject to a lien <u>Oil and Gas Interest</u>	<u>\$856,233.61</u>
Creditor's mailing address <u>PO Box 131954</u>	Describe the lien <u>Lien</u>	<u>\$0.00</u>
The Woodlands TX 77393	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
Date debt was incurred _____	As of the petition filing date, the claim is: Check all that apply.	
Last 4 digits of account number _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	

**Ship Shoal 159 - \$45,957.38**

**Ship Shoal 145 - \$54,749.57**

**West Delta 62 - \$36,865.88**

**High Island 176 - \$718,660.78**

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**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

<b>2.3 Creditor's name</b> <u>Republic Helicopters, Inc.</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Oil and Gas Interest</u>	<b>\$957,136.50</b>
<b>Creditor's mailing address</b> <u>8315 FM 2004 Road</u>		<b>\$0.00</b>
<b>Describe the lien</b> <u>Lien</u>		
<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
<b>Date debt was incurred</b> _____		
<b>Last 4 digits of account number</b> _____		
<b>As of the petition filing date, the claim is:</b> Check all that apply.		
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

**Ship Shoal 159 - \$240,491.50**

**Ship Shoal 145 - \$240,491.50**

**West Delta 62 - \$80,030.00**

**High Island 176 - \$396,123.50**

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**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Crady, Jewett &amp; McCauley, LLP</u> <u>Attn: William R. Sudela</u> <u>2727 Allen Parkway, Ste. 1700</u>	Line <u>2.3</u>	_____
<u>Houston TX 77019-2125</u>		
<u>Lugenbuhl, Wheaton, Peck</u> <u>Rankin &amp; Hubbard</u> <u>Attn: Benjamin W. Kadden</u> <u>601 Poydras Street, Ste. 2775</u> <u>New Orleans LA 70130</u>	Line <u>2.3</u>	_____
<u>Snow Spence Green LLP</u> <u>c/o Holly C. Hamm</u> <u>PO Box 549</u>	Line <u>2.2</u>	_____
<u>Hockley TX 77447</u>		

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United States Bankruptcy Court for the: <b>NORTHERN DISTRICT OF TEXAS</b>	
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Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	
_____ _____ _____	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Basis for the claim: _____		
Date or dates debt was incurred	Is the claim subject to offset?	
_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes	
Last 4 digits of account number		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( _____ )		

Debtor Hoactzin Partners, L.P.Case number (if known) 19-33545**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
<b>3.1 Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	
<i>Check all that apply.</i>		
<u>Archrock Partners</u>	<input type="checkbox"/> Contingent	
<u>9807 Katy Freeway, Suite 100</u>	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
<b>Basis for the claim:</b>		
<u>Houston TX 77024</u>	<b>Goods and/or Services</b>	
<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b>	
<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <b>3.2 Nonpriority creditor's name and mailing address</b>	 <b>As of the petition filing date, the claim is:</b>	
<i>Check all that apply.</i>		
<u>Bureau of Ocean and Energy Management</u>	<input type="checkbox"/> Contingent	
<u>Gulf of Mexico OCS Region &amp;</u>	<input type="checkbox"/> Unliquidated	
<u>Atlantic OCS Region</u>	<input type="checkbox"/> Disputed	
<u>1201 Elmwood Park Blvd.</u>	<b>Basis for the claim:</b>	
<u>New Orleans LA 70123-2394</u>	<b>Goods and/or Services</b>	
<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b>	
<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <b>3.3 Nonpriority creditor's name and mailing address</b>	 <b>As of the petition filing date, the claim is:</b>	
<i>Check all that apply.</i>		
<u>Bureau of Ocean Energy Management (BOEM)</u>	<input type="checkbox"/> Contingent	
<u>Office of Public Affairs</u>	<input type="checkbox"/> Unliquidated	
<u>1849 C. Street NW</u>	<input type="checkbox"/> Disputed	
<u>Washington DC 20240</u>	<b>Basis for the claim:</b>	
	<b>Goods and/or Services</b>	
<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b>	
<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <b>3.4 Nonpriority creditor's name and mailing address</b>	 <b>As of the petition filing date, the claim is:</b>	
<i>Check all that apply.</i>		
<u>Clean Gulf Associates, Inc.</u>	<input type="checkbox"/> Contingent	
<u>634 Peters Road</u>	<input type="checkbox"/> Unliquidated	
	<input type="checkbox"/> Disputed	
<u>Harvey LA 70058</u>	<b>Basis for the claim:</b>	
	<b>Goods and/or Services</b>	
<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b>	
<u>Last 4 digits of account number</u>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.5</b>	Nonpriority creditor's name and mailing address  <u>Cougar Offshore</u> <u>4343 Schlipf Road</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$11,890.00</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<b>Goods and/or Services</b>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
<b>3.6</b>	Nonpriority creditor's name and mailing address  <u>Creel &amp; Associates, Inc.</u> <u>2051 Greenhouse Road, Suite 310</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$820.04</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<b>Goods and/or Services</b>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
<b>3.7</b>	Nonpriority creditor's name and mailing address  <u>Deepwater Corrosion Services, Inc.</u> <u>13813 FM 529</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$8,900.00</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<b>Goods and/or Services</b>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
<b>3.8</b>	Nonpriority creditor's name and mailing address  <u>Department of the Interior</u> <u>1849 C Street, N.W.</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$0.00</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<b>Goods and/or Services</b>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.9</b>	Nonpriority creditor's name and mailing address  <u>Dynamic Industries, Inc.</u> <u>3504 David J. Berard Road</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$43,830.51</b>
 <u>New Iberia</u> LA    70560		Basis for the claim: <b>Goods and/or Services</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <b>3.10</b> Nonpriority creditor's name and mailing address  <u>Ecoserv, LLC</u> <u>9525 US Hwy 167</u>		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$71,836.25</b>
 <u>Abbeville</u> LA    70510		Basis for the claim: <b>Goods and/or Services</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <b>3.11</b> Nonpriority creditor's name and mailing address  <u>First Universal Management Company</u> <u>716 Dove Circle</u>		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$10,516.00</b>
 <u>Coppell</u> TX    75019		Basis for the claim: <b>Goods and/or Services</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <b>3.12</b> Nonpriority creditor's name and mailing address  <u>Gulf Coast Chemical, LLC</u> <u>220 Jacqulyn Street</u>		As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$607.20</b>
 <u>Abbeville</u> LA    70510		Basis for the claim: <b>Lease</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.13</b>	Nonpriority creditor's name and mailing address  <u>Island Operating Company, Inc.</u> <u>P.O. Box 61850</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$106,085.91</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<b>Goods and/or Services</b>	
	<b>Date or dates debt was incurred</b>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
<b>3.14</b>	Nonpriority creditor's name and mailing address  <u>J. Connor Consulting, Inc.</u> <u>19219 Katy Freeway, Suite 200</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$10,210.07</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<b>Goods and/or Services</b>	
	<b>Date or dates debt was incurred</b>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
<b>3.15</b>	Nonpriority creditor's name and mailing address  <u>J.P. Morgan</u> <u>712 Main Street, 14th Floor N</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,250.00</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<b>Goods and/or Services</b>	
	<b>Date or dates debt was incurred</b>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
<b>3.16</b>	Nonpriority creditor's name and mailing address  <u>Kevin Gros Consulting &amp; Marine</u> <u>Services, Inc.</u> <u>13080 West Main Street</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$77,621.83</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<b>Goods and/or Services</b>	
	<b>Date or dates debt was incurred</b>	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.17</b>	Nonpriority creditor's name and mailing address  <u>Lexon Surety Group, LLC</u> <u>12890 Lebanon Rd</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$213,900.00</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<u>Bond Premiums</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
<b>3.18</b>	Nonpriority creditor's name and mailing address  <u>Locke Lord LLP</u> <u>600 Travis Street, Suite 2800</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$862,528.17</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<u>Goods and/or Services</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
<b>3.19</b>	Nonpriority creditor's name and mailing address  <u>Louisiana Supply Unlimited</u> <u>311 Equity Boulevard</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$12,637.31</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<u>Goods and/or Services</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
<b>3.20</b>	Nonpriority creditor's name and mailing address  <u>Markel International Insurance Co Ltd</u> <u>The Markel Building 49</u> <u>Leadenhall Street London, EC3A</u> <u>2EA United Kingdom</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$213,194.00</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
		<u>Insurance Premiums</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

**Part 2: Additional Page**

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Amount of claim

<b>3.21</b>	Nonpriority creditor's name and mailing address  <u>Martin Energy Services, LLC</u> <u>Three Riverway, Suite 400</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$18,112.47</u>
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b>	
	<u>Houston</u> <u>TX</u> <u>77056</u>	<u>Lease</u>	
	Date or dates debt was incurred	Is the claim subject to offset?	
		<input checked="" type="checkbox"/> No	
	Last 4 digits of account number	<input type="checkbox"/> Yes	
<b>3.22</b> Nonpriority creditor's name and mailing address			
As of the petition filing date, the claim is: <i>Check all that apply.</i>			
<u>\$20,562.50</u>			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
<b>Basis for the claim:</b>			
<u>Oklahoma City</u> <u>OK</u> <u>73112</u>			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>3.23</b> Nonpriority creditor's name and mailing address			
As of the petition filing date, the claim is: <i>Check all that apply.</i>			
<u>\$21,754.50</u>			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
<b>Basis for the claim:</b>			
<u>Houston</u> <u>TX</u> <u>77060</u>			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
<b>3.24</b> Nonpriority creditor's name and mailing address			
As of the petition filing date, the claim is: <i>Check all that apply.</i>			
<u>\$35,000.00</u>			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
<b>Basis for the claim:</b>			
<u>Denver</u> <u>CO</u> <u>80225</u>			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Hoactzin Partners, L.P.Case number (if known) 19-33545**Part 2: Additional Page**

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Amount of claim

3.25	Nonpriority creditor's name and mailing address  <u>Oil &amp; Gas Information Systems</u> <u>5801 Edwards Ranch Road, Suite 200</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,050.00</u>
<hr/>		Basis for the claim: <u>Goods and/or Services</u>	
<hr/>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.26	Nonpriority creditor's name and mailing address  <u>Pinnacle Engineering, Inc.</u> <u>7660 Woodway, Suite 350</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$58,893.90</u>
<hr/>		Basis for the claim: <u>Goods and/or Services</u>	
<hr/>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.27	Nonpriority creditor's name and mailing address  <u>Quality Construction &amp; Production, LLC</u> <u>425 Griffin Road</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$21,052.00</u>
<hr/>		Basis for the claim: <u>Goods and/or Services</u>	
<hr/>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/>			
3.28	Nonpriority creditor's name and mailing address  <u>Safcon, Inc.</u> <u>3018 Cameron Street</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,400.00</u>
<hr/>		Basis for the claim: <u>Goods and/or Services</u>	
<hr/>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.29</b>	Nonpriority creditor's name and mailing address  <u>SPL, Inc.</u> <u>8850 Interchange Dr.</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,759.85</b>
<hr/>		Basis for the claim: <b>Goods and/or Services</b>	
<hr/> <b>Houston TX 77054</b>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/> Date or dates debt was incurred			
<hr/> Last 4 digits of account number			
<b>3.30</b>	Nonpriority creditor's name and mailing address  <u>Triton Diving Services, LLC</u> <u>1 Galleria Boulevard, Suite 1830</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$225,465.13</b>
<hr/>		Basis for the claim: <b>Goods and/or Services</b>	
<hr/> <b>Metairie LA 70001</b>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/> Date or dates debt was incurred			
<hr/> Last 4 digits of account number			
<b>3.31</b>	Nonpriority creditor's name and mailing address  <u>United Vision Logistics</u> <u>4021 Ambass. Caffery Pkwy.</u> <u>Suite 200, Bldg A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$13,517.98</b>
<hr/>		Basis for the claim: <b>Goods and/or Services</b>	
<hr/> <b>Lafayette LA 70503</b>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/> Date or dates debt was incurred			
<hr/> Last 4 digits of account number			
<b>3.32</b>	Nonpriority creditor's name and mailing address  <u>VWV Services, LLC</u> <u>218 Bodenger Road</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$54,828.58</b>
<hr/>		Basis for the claim: <b>Goods and/or Services</b>	
<hr/> <b>Lafayette LA 70508</b>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<hr/> Date or dates debt was incurred			
<hr/> Last 4 digits of account number			

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<b>3.33</b>	Nonpriority creditor's name and mailing address  <u>Westwind Helicopters, Inc</u> <u>c/o The Bassett Firm</u> <u>Attn: Ron T. Capehart</u> <u>3838 Oak Lawn Avenue, Suite 1300</u> <u>Dallas TX 75219</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>\$79,922.19</b>
		Basis for the claim: <b>Goods and/or Services</b>	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
 <b>3.34</b> Nonpriority creditor's name and mailing address  <u>Worldwide Energy Services, Inc.</u> <u>7062A Lakeview Haven Drive</u> <u>Houston TX 77095</u>			
		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$3,600.00</b>
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
<u>4.1 Beck Redden LLP</u> <u>Attn: Alex B. Roberts</u> <u>1221 McKinney Street, Ste. 4500</u>  <u>Houston TX 77010</u>	<u>Line _____</u>  <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____-_____-_____-_____-_____-_____-_____-_____-

Debtor Hoactzin Partners, L.P. Case number (if known) 19-33545

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. <u>\$0.00</u>
5b. Total claims from Part 2	5b. + <u>\$2,228,981.64</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	<u>\$2,228,981.64</u>

**Fill in this information to identify the case:**

Debtor name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 19-33545 Chapter 11

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.  
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<b>See Exhibit D</b>	<b>See Exhibit D</b>
	<b>State the term remaining</b>	_____	_____
	<b>List the contract number of any government contract</b>	_____	_____

**Fill in this information to identify the case:**

Debtor name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 19-33545  
(if known)

Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor			Column 2: Creditor	Check all schedules that apply:
Name	Mailing address		Name	
2.1 <b>Dolphin Direct Equity Partners, L.P.</b>	<u>P.O. BOX 16867</u> Number Street		<b>Lexon Surety Group, LLC</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Fernandina</u> City	<u>FL 32035</u> State ZIP Code		
2.2 <b>Peter E. Salas</b>	<u>P.O. BOX 16867</u> Number Street		<b>Lexon Surety Group, LLC</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	<u>Fernandina</u> City	<u>FL 32035</u> State ZIP Code		

Fill in this information to identify the case:

Debtor Name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known): 19-33545

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from Schedule A/B.....	<u>\$4,218,777.14</u>
1c. <b>Total of all property</b> Copy line 92 from Schedule A/B.....	<u>\$4,218,777.14</u>

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$11,361,173.11

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$2,228,981.64</u>

4. **Total liabilities**

Lines 2 + 3a + 3b.....

\$13,590,154.75

Fill in this information to identify the case and this filing:

Debtor Name	<u>Hoactzin Partners, L.P.</u>
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>19-33545</u>

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/26/2019  
MM / DD / YYYY

X /s/ Hugh Brooks

Signature of individual signing on behalf of debtor

Hugh Brooks  
Printed name

Chief Restructuring Officer  
Position or relationship to debtor

**EXHIBITA**

WELLS	WORKING INTEREST	OVERRIDING ROYALTY INTERE	EXPECTED P&A OBLIGATIONS	STATUS	STATE
High Island 176-A	1.0000000	N/A	\$1,909,356.00	Shut-In	TX
High Island 176-B	1.0000000	N/A	\$1,055,010.00	Shut-In	TX
High Island 19C	1.0000000	N/A	\$869,500.00	Shut-In	TX
Ship Shoal 145-E1 & E2	0.5625000	N/A	\$2,387,000.00	Shut-In	LA
Ship Shoal 14-	0.3496500	N/A	\$746,000.00	Shut-In	LA
West Delta 62-2	0.7500000	N/A	\$2,186,150.00	Shut-In	LA
Brazos 440L & 478L	N/A	0.1125000			TX
Croffoot A#10	N/A	0.0504148			KS
Oetkin #8	N/A	0.0496574			KS
Foster A#10	N/A	0.0529785			KS
Foster B#9	N/A	0.0546875			KS
Dirks #1	N/A	0.0546875			KS
Croffoot C#6	N/A	0.0504150			KS
Foster C#1	N/A	0.0546875			KS

<u>Agreement Type</u>	<u>Executory Contracts Parties</u>	<u>Contract to be</u>
Tap Facilites and Connecting Facilites	Kinetica Energy Express, LLC	Reject
Joint Operating Agreement - SS159	Tana Exploration Company LLC, Spinnaker Exploration Company, L.L.C., Newfield Exploration Company, Newfield Exploration Company, KCS Medallion Resources, Inc., Fidelity Oil Co., Continental Land & Fur Co., Inc.	Unknown
Joint Operating Agreement - SS145	Tana Exploration Company LLC, Spinnaker Exploration Company, L.L.C.,	Unknown
Agreement for Ownership and Operation of Platform and Facilites - Hight Island Area Block 176	Exxon Corporation, Hall-Houston Offshore, Amerada Hess Corporation, Ridgewood Energy 1988-III Drilling and Completion, L.P., Ridgewood Energy Institutional Investors, Ridgewood Energy 1988-B Natrual Gas Development Fund, L.P.	Unknown
Product Handling Service Agreement	Tana Exploration Company LLC, Spinnaker Exploration Company, L.L.C., Newfield Exploration Company, Newfield Exploration Company, KCS Medallion Resources, Inc., Fidelity Oil Co., Continental Land & Fur Co., Inc.	Unknown
OffShore Operating Agreement - WD62	Capco Energy, Omimex	Unknown
Master Services Contract for OSRO Coverage	Clean Gulf Associates Services, LLC., T&T Marine Salvage, Inc.	Unknown
Master Services Agreement	Ecoserv LLC	Unknown
Master Services Agreement	Quality Construction & Production, L.L.C.	Unknown
Master Services Agreement	Triton Diving Services, LLC	Unknown
Master Services Agreement	Dynamic Industries, Inc.	Unknown
Master Services Agreement	EXLP Operating LLC	Unknown
Master Services Agreement	Island Operating Company, Inc.	Unknown
Master Services Agreement	Intertek Asset Intergrity Management, Inc.	Unknown
Master Services Agreement	Gulf Ocean Services, Inc.	Unknown
Master Services Agreement	Stokes & Spiehler Offshore, Inc.	Unknown